



Meteor Welland









Trent XWB powered Airbus A350-1000

Concorde





Bell Boeing V-22 Osprey

Lockheed Martin F35-B

Trent 1000 powered Boeing 787-10



Electrification is not new to Rolls-Royce

Delivering fuel savings of between 15% and 50%.







Electrification in Civil Aerospace



Small prop

Commuter

Regional

Narrowbody & small/ medium bizjets

Widebody & large bizjets

All electric

Hybrid electric

More electric











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ACCEL

Accelerating the Electrification of Flight



A small, fast, allelectric single-seater demonstrator aircraft flying ~200nm

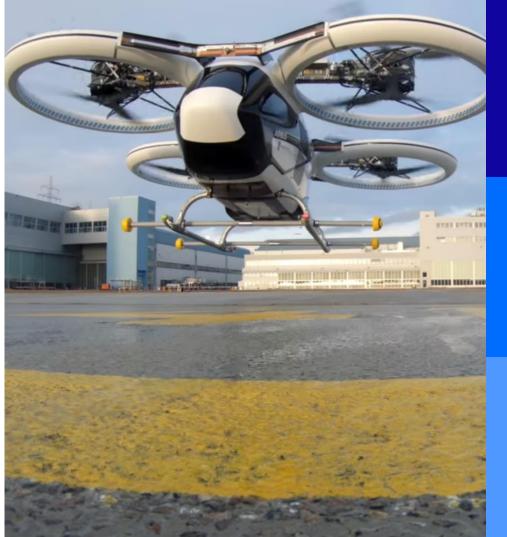
Flight testing in 2020

Targeting new air speed records

In partnership with:
Electroflight Ltd UK
YASA UK
UK Government



CityAirbus



Fixed-rotor multicopter eVTOL

First flight 2019, currently flight test with extended envelope



Demonstrator for Urban Air Mobility

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APUS i-5

Serial-hybrid electric propulsion



Demonstrating competitive performance, low noise and reduced fuel consumption

Experimental flights on aircraft after 2023

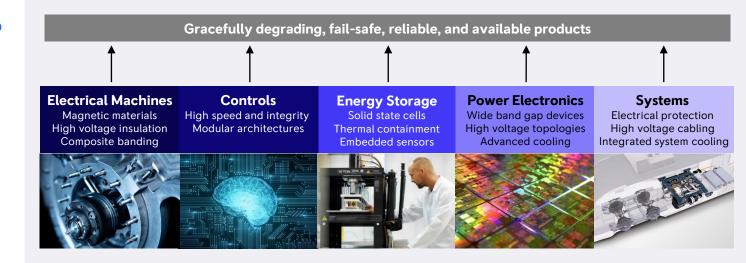
In partnership with APUS and Brandenburg University of Technology

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Complete system to meet market demands

Technology for electrical power and propulsion systems





















- Efficient and more silent flight at reduced operating cost & low emission
- Preparing the industry for electric products at scale

- Enhancing urban mobility concepts on fixed routes and on-demand
- New market creation

- Retrofit & new concepts for cost efficient regional transport and thin-haul cargo
- Reinvigorating regional airports, shortening travel time and connecting remote communities



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< 1 MW







2020



< 2 MW



2030



Small Propeller Aircraft





Preparing for EPU launch for each market within this decade

- Efficient and more silent flight at reduced operating cost & low emission
- Preparing the industry for electric products at scale

- Enhancing urban mobility on-demand
- New market creation





< 1 MW

2030



Retrofit & new concepts for

and thin-haul cargo

Reinvigorating regional

and connecting remote

cost efficient regional transport

airports, shortening travel time

< 2 MW

2020

communities

2030

50 - 300 kW



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concepts on fixed routes and



AE2100 Hybrid Regional



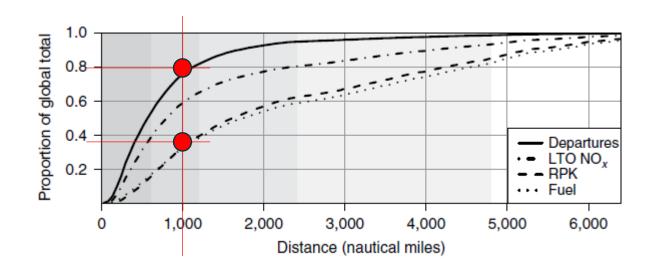
A 2.5MW AE2100based power generation system

Ground test 2021

In partnership with: Airbus ATI UK Clean Sky 2



CO2 and Departures vs Distance



^{*}Nature Energy, "Technological, economic and environmental prospects of all-electric aircraft", Andreas W. Schäfer 1*, Steven R. H. Barrett2, Khan Doyme1, Lynnette M. Dray1, Albert R. Gnadt 2, Rod Self3, Aidan O'Sullivan1, Athanasios P. Synodinos3 and Antonio J. Torija3



Norwegian opportunity

- 140 TWh Hydro power
- Rich on Natural Gas
- Political will to electrify
- Airliners that are willing to take the risk on new technology
- Historical track record to electrify
- Governmental funding schemes
- One owner of all Airports
- In country value creation





Thanks for your attention!